



WHEN YOU WANT TO FIND A PRODUCT, YOU GO TO AMAZON...

WHEN YOU WANT TO FIND AN EXPERIENCE, YOU GO TO RUSH49!

COMPANY DESCRIPTION

Trolion, Inc., a California Corporation, was established in 2011 to develop online technologies and platforms in the internet content and information industry.

Trolion has successfully launched Rush49.com, an e-commerce platform, with its software assets in digital marketing and AI. Rush49.com offers a marketplace for experiences such as activities and events in USA and Canada. Some of the popular experiences have been amusement parks, rock climbing, driving experiences, food and wine festivals, music festivals, et al.

The Company's headquarters are in El Segundo, California with a software development team in Bangalore, India.

INVESTMENT OFFERING

The Company is raising capital by offering the following investment offerings to accredited and institutional investors:

- \$1 million 8% Convertible Note with up to 2-year term. Converts to Trolion, Inc. Common Stock at 20% discount.
- \$5 million Common Stock
- Offering Pre-Valuation: \$28.6 million
- Post Valuation: \$33.6 million
- Ownership Percentage: 11.6%

REVENUE GROWTH

Trolion has been generating revenues since 2012. Gross billings have grown to \$5.5 million in 2017 and over \$23 million since inception.

Trolion expects the revenues to grow over 30 times or 100% annually for the next 5 years with gross and operating margins of 33% and 10%, respectively

SOLUTION

A global marketplace of experiences, supported by AI and streamlining technologies from **discovery** to ticket **confirmations** and In-Person **check-ins**.

A market network of superior seller services, leveraging on our experience gained from the numerous relationships from unique experience providers to massive event organizers.

TRACTION & MILESTONES



- Developed intellectual properties (IP) for a cognitive and data driven online platform that maximizes the local expertise to curate the best personalized experiences.
- Established marketing partnerships with Fortune 500 brands.
- Whitelisted and chosen for new ad platform by Google Maps—still in a select private alpha phase exclusively limited to giant advertisers such as Groupon.

TARGET MARKETS

- TAM: \$25 Billion (in sales)
- Served Available Market: \$9 Billion
- Target Market: \$2.6 Billion
- Current customers: 380K
- Potential customers: 74 million
- Current subscribers: 500K+
- Revenue Potential: 530x

FINANCIAL PROJECTIONS

	2018	2019	2020	2021	2022
REVENUES (in millions)	\$ 7.1	18.3	49.8	115.7	235.9
SHARE PRICE (fully diluted)	\$ 0.80	1.60	2.75	4.41	6.77

COMPANY PROFILE



www.trolion.com

MANAGEMENT & ADVISORY BOARD

The team has venture backed, ecommerce, marketplace, and Internet digital marketing experience.

Kumar Kotla, Founder, CEO

Dan Casale, Business Development

Ben Cahan, Application Developer

Brandon Byrne. CFO, Advisor

Jillian Lore, Marketing

Advisory Board

1. Babak Mozaffari, Red Hat
2. Tony Abell, Microsoft
3. Murali Tammineni, Verizon Wireless

SECTOR: Technology

INDUSTRY

Category: Internet Content and Information

Sub-Category: Marketplace Platform, Market Network

FUNDING TO DATE

Funded by Management team

AMOUNT OF FINANCING

\$1 million Convertible Debt

\$5 million Common Stock

USE OF FUNDS

Hire sales & marketing staff, data scientists, and IT developers. Expand the services offered on the market network

ACCOUNTING

Alpha Management Group, Inc.

LAW FIRM

Adam Miller, Pivotal Law Firm, Inc.

CORPORATE STRUCTURE

Share Price: \$ 0.80/share

Common Shares Offering: 6.2 million

Issued Trolion Shares: 35 million

OFFICE

Trolion Inc./ Rush49.com

300 Continental Blvd.

El Segundo, CA 90245

INVESTOR RELATIONS

Brad Turner (310) 663-1434

¹ Please see disclosure statement for this presentation.