

# Little Orbit

Changing games one planet at a time.

## A GLOBAL GAME INVESTMENT OPPORTUNITY

- This is an opportunity to invest in globally recognized IP brands in the video game industry that already have an established customer base and proven revenues being generated.
- Little Orbit LLC is a California based, experienced video game developer and games publisher set up to publish teen rated games based on popular licenses.
- Little Orbit offers “end to end” video game development, publishing, marketing, sales, and distribution services.
- As leading developers of console and casual gaming solutions the team has delivered games for Midway, Konami, EA, Bandai, Disney, Mattel, Dreamworks, Warner Bros, Taco Bell and more.
- The team has developed games in the following platforms -Nintendo DS, Wii, XBox360, PS3, PC, Mac, Browser-based, and iPhone.

**Projected Revenue:** \$100,000,000 in 48 months

[See “Forward Looking Statements Disclosure” below.]

**Use of Funds:** To produce, market, and distribute games in multiple platforms globally.

[See “Use of Proceeds” table.]

## INVESTMENT OPPORTUNITY

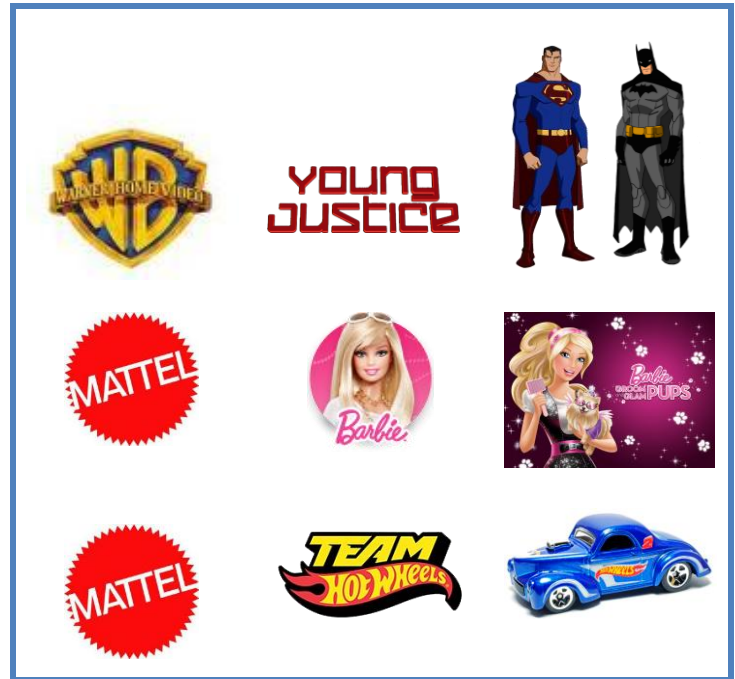
Three options to invest in the company:

- **Option “A”** : Equity investment in common shares of stock in current \$10,000,000 Private Placement equal to 30% of company
- **Option “B”**: 8 % Convertible Promissory Notes Convertible into Shares of Common Stock, in the aggregate principal amount of up to \$10,000,000
- Minimum Investment \$25,000
- Note Consists of:
  - Quarterly Payments
  - Convertibility option to Purchase Shares in private offering at 25% discount of share offering price
  - One Warrant to Purchase an Additional Share
- **Option “C”**: One–Year 12% Interest Promissory Note (state exceptions)

## FORWARD LOOKING STATEMENTS

This document contains forward-looking statements within the meaning of Section 27A of the Securities Act of 1933 and Sections 21E of the Securities Exchange Act of 1934, and is subject to the safe harbor created by those sections. Forward-looking statements may be identified by the use of forward-looking terminology such as “believes,” “expects,” “may,” “should,” “anticipates,” “estimates,” or “forecasts” or the negative thereof. Such forward-looking statements, particularly as related to the business plans of the Company, expectations of strategic relationships and business opportunities, the ability of the Company to realize the assumptions used in sales and valuation models, the ability of the Company to develop products and services, the Company’s ability to gain market share, the size of the market, and the ability of the Company to compete effectively in the marketplace, are based on current expectations that involve a number of risks and uncertainties. Actual results may differ materially from the Company’s expectations and estimates. No assurances can be given that the future results covered by such forward-looking statements will be achieved

## LITTLE ORBIT GAME LINEUP



## INVESTMENT OBJECTIVES

- High Rate of Return
- Provide cash distributions
- Develop games and maximize global sales
- Acquire other branded IP licenses

## PROJECTIONS

- Revenues projected in 2012 are \$3.8 million with net income of \$950,000 from the Busy Scissors game.
- Revenues projected in 2013 are \$38.5 million with net income of \$9.625 million from the Busy Scissors, Game Chest, Jurassic Park Island Adventure, Dark Wand in addition to marketing game pickups from other game publishers.
- Revenues projected for 2014 are \$57.2 million with net income of \$14.3 million from Busy Scissors, Game Chest, Jurassic Park, Dark Wand, Full Moon Pets in addition to marketing game pickups from other game publishers.

## REVENUES

2012	2013	2014
\$3,800,000	\$38,500,000	\$57,200,000

## NET INCOME

2010	2011	2012
\$950,000	\$9,625,000	\$14,300,000